**INTEREST RATES MARKET NOTICE**

**Date: 10 April 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS126”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED “FRS126”** on Interest Rate Market with effect from 13 April 2015.

**INSTRUMENT TYPE: CPI**

**Bond Code** FRS126

**Nominal Issued** R 100,000,000.00

**Issue Price** 150.513840%

**Coupon** 2.60%

**Coupon Indicator** Inflation-Linked

**Trade Type** Inflation

**Maturity Date** 31 March 2028

**Books Close** 22 March, 21 September

**Interest Payment Date(s)** 31 March, 30 September

**Last Day to Register** By 17:00 on 21 March, 20 September

**Issue Date** 13 April 2015

**Date Convention** Following

**Interest Commencement Date** 31 March 2015

**First Interest Payment Date** 30 September 2015

**Base CPI** 89.27500 being the reference CPI for R210

**ISIN No.** ZAG000125188

**Additional Information** Unsecured Notes

Link for Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/APS - FRS126 - 13.04.15.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/APS%20-%20FRS126%20-%2013.04.15.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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